

SMCP Analysts' Consensus Collection for Q3 & FY 2026 - Sales

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Publication of the consensus does not imply that SMCP endorses the estimates

Sales (€ million)		Q3 2026E			FY 2026E		
By region		Min	Median	Max	Min	Median	Max
France		87,2	89,5	91,2	379,7	380,9	397,1
% reported growth		-10,1%	-7,7%	-6,0%	-7,7%	-7,4%	-3,5%
% organic growth		-10,1%	-7,7%	-2,5%	-7,7%	-7,3%	-2,8%
EMEA		112,3	115,8	117,1	448,1	455,4	458,6
% reported growth		1,8%	5,0%	6,1%	4,1%	5,8%	6,5%
% organic growth		2,0%	4,4%	5,8%	-0,3%	5,1%	6,2%
Americas		48,0	49,2	50,7	199,1	203,2	206,0
% reported growth		3,0%	5,3%	8,7%	3,4%	5,5%	7,0%
% organic growth		3,0%	5,5%	7,1%	-3,5%	8,0%	9,0%
APAC		37	41	44	182	186	190
% reported growth		-7,2%	2,7%	9,3%	-0,6%	1,5%	3,9%
% organic growth		-6,8%	-1,6%	3,0%	-0,1%	1,6%	3,0%
Sales		289,0	295,5	299,6	1 216,4	1 224,6	1 245,9
% reported growth		-1,8%	0,4%	1,8%	-0,1%	0,6%	2,3%
% organic growth		-1,4%	0,2%	1,5%	-0,4%	0,9%	1,9%

Each line is calculated independantly. Therefore, total may not be consistent

Consensus is based on inputs received from the 6/6 analysts having answered the consensus request