

SMCP Analysts' Consensus Collection - Q1 2026 Sales

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Publication of the consensus does not imply that SMCP endorses the estimates

Sales (€ million)	Q1 2026E			FY 2026E		
	Min	Median	Max	Min	Median	Max
By region						
France	91,9	92,2	98,0	391,5	403,0	405,2
% reported growth	-10,0%	-9,7%	-4,0%	-4,8%	-2,0%	-1,5%
% organic growth	-10,0%	-9,5%	-4,0%	-3,5%	-2,0%	-1,5%
EMEA	101,8	102,9	104,3	441,5	446,0	456,3
% reported growth	4,0%	5,0%	6,4%	2,6%	3,6%	6,0%
% organic growth	2,0%	5,0%	6,0%	2,5%	3,2%	6,0%
Americas	42,2	43,2	43,9	190,4	193,8	203,7
% reported growth	-3,9%	-1,7%	0,0%	-1,2%	0,8%	5,8%
% organic growth	5,0%	6,1%	8,0%	0,9%	3,8%	6,3%
APAC	48,0	48,5	49,4	168,0	183,3	187,6
% reported growth	-8,7%	-7,9%	-6,3%	-8,2%	0,1%	2,5%
% organic growth	-6,0%	-3,4%	0,3%	-2,5%	0,4%	2,2%
Sales	284,5	287,6	292,0	1 219,8	1 224,3	1 235,7
% reported growth	-4,1%	-3,1%	-1,5%	0,2%	0,6%	1,5%
% organic growth	-2,1%	-0,5%	0,5%	0,8%	1,2%	2,3%

Each line is calculated independantly. Therefore, total may not be consistent

Consensus is based on inputs received from the 6/6 analysts having answered the consensus request